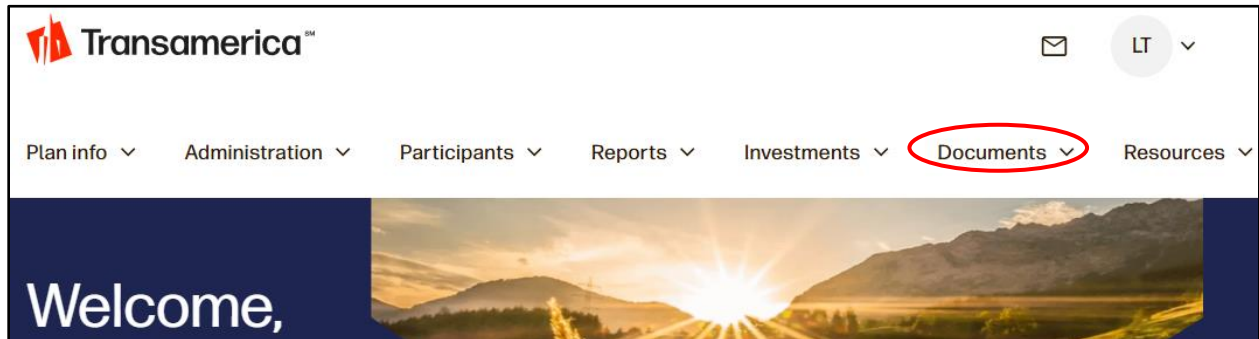


How to Download Loans in Danger of Default Report

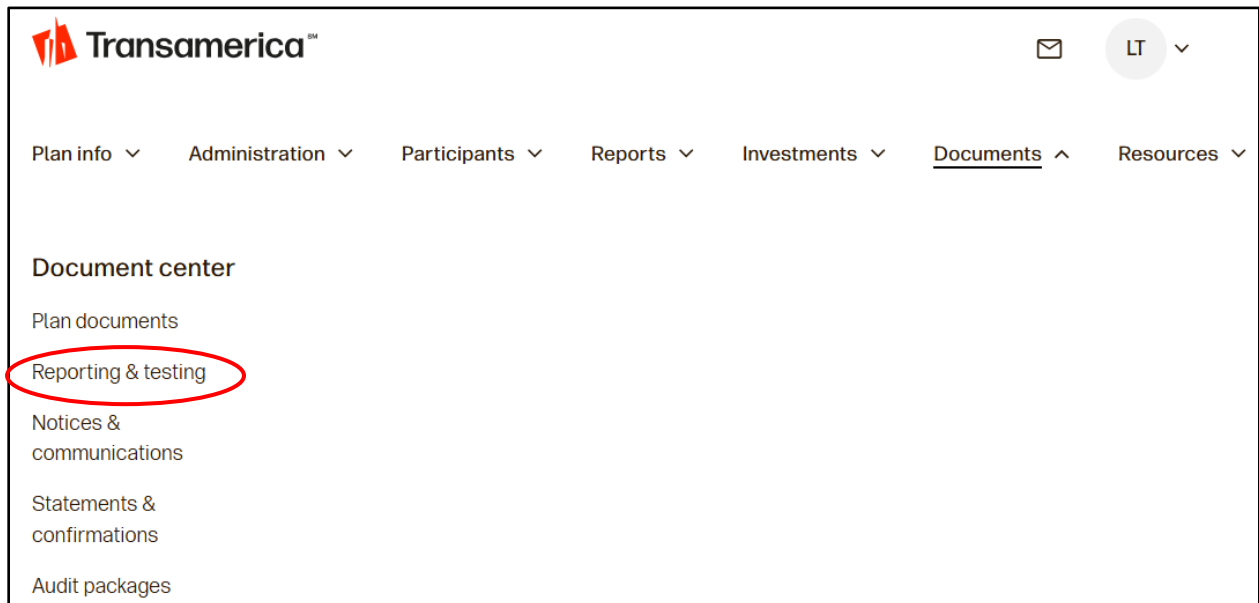
1. Log into TA-Retirement.com.

If you do not have access to TA-Retirement.com or are experiencing issues logging in, please reach out to our support team via email at plansupport@tagresources.com for assistance.

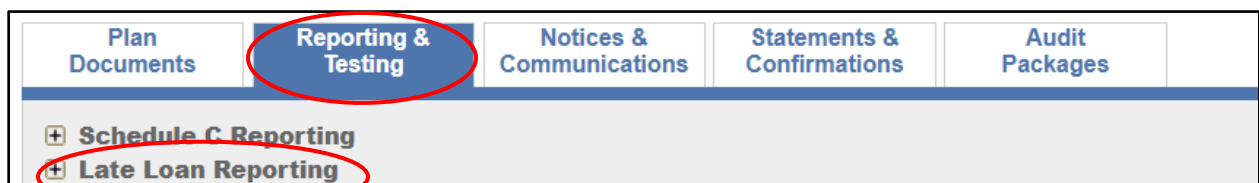
2. Select *Documents* from the top navigation menu.



3. Next, select *Reporting & testing*.



4. Then click the *Reporting & Testing* tab and select *Late Loan Reporting*.



5. Click on the *Loans in Danger of Default* report link for the reporting period you wish to review.

To view a document (requires the free [Adobe Reader](#)), click the corresponding link below. Your document will open in PDF format in a separate browser.

Plan Documents	Reporting & Testing	Notices & Communications	Statements & Confirmations	Audit Packages
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Schedule C Reporting

Late Loan Reporting

The Loans in Danger of Default report includes participants with one or more missing loan repayment which are considered past due. Repayments are immediately due to prevent the loan from defaulting. The Loans Currently in a Grace Status report includes participants with a loan which are in a grace period. The Loans with Expiring Maturity Dates report includes participants with a loan with a maturity date scheduled to elapse during the next quarter. The loan must be paid in full to avoid the loan to default.

- [2025 2nd Quarter - Loans in Danger of Default](#)
- [2025 1st Quarter - Loans with Expiring Maturity Dates](#)
- [2025 1st Quarter - Loans in Danger of Default](#)
- [2024 4th Quarter - Loans with Expiring Maturity Dates](#)
- [2024 3rd Quarter - Loans with Expiring Maturity Dates](#)
- [2024 3rd Quarter - Loans in Danger of Default](#)
- [2024 2nd Quarter - Loans with Expiring Maturity Dates](#)

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